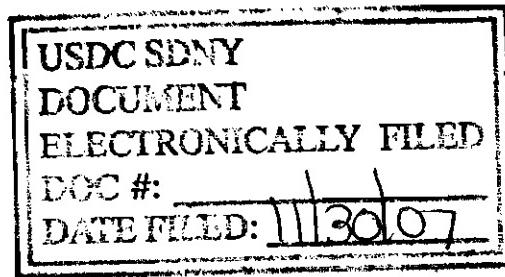


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November 27, 2007



The Honorable Robert W. Sweet
United States District Court for the Southern
District of New York
Daniel Patrick Moynihan United States
Courthouse
500 Pearl Street, Room 1920
New York, New York 10007

Re: BEAR STEARNS HIGH-GRADE STRUCTURED CREDIT STRATEGIES MASTER FUND, LTD.(IN PROVISIONAL LIQUIDATION) Civil Case No. 07-8730 (RWS); BEAR STEARNS HIGH-GRADE STRUCTURED CREDIT STRATEGIES) ENHANCED LEVERAGE MASTER FUND, LTD (IN PROVISIONAL LIQUIDATION) Civil Case No. 07-8746 (RWS)

Dear Judge Sweet:

Pursuant to Your Honor's "so ordered" notation on Appellants' October 12, 2007 letter to the Court establishing briefing dates and procedure in the above appeals (Docket No. 3 in case No. 07-cv-8730), Professor Jay L. Westbrook, Professor Kenneth N. Klee and Daniel M. Glosband request leave of this Court to submit a brief as Amici Curiae. Your Honor's clerk advised that our request should be made by a letter addressed to you and not by motion.

Professor Westbrook and Mr. Glosband were part of the "small drafting group" that drafted the UNCITRAL Model Law on Cross-Border Insolvency and they then served as the primary draftsmen assisting the Department of State and the Congress in drafting chapter 15 of the Bankruptcy Code. They each have written extensively on chapter 15. Professor Klee, one of the draftsmen of the 1978 Bankruptcy Code, assisted with the drafting of chapter 15 and its presentation to Congress.

*So ordered
Sweet v SDNY
11-30-07*

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We believe that our brief as amici curiae will be helpful to the Court in its interpretation and application of a new statute with significant international heritage and implications. Our brief is enclosed. We thank Your Honor for his consideration.

Respectfully submitted,

/s/ Daniel M. Glosband
Daniel M. Glosband, for himself and
Messrs. Westbrook and Klee

Enclosures